

# Fund Switch Request

## Commonwealth Investment Funds



Please use BLACK PEN and BLOCK LETTERS when completing this form.

### Section 1 – Investor details

Account number

#### Investor 1

Title Mr Mrs Miss Ms Other

Surname

Full given name(s)

Date of birth (DD/MM/YYYY)

Daytime telephone

Evening telephone

Mobile telephone

Postal address

		State
		Postcode

Email address

Company name/Other investors

#### Investor 2

Title Mr Mrs Miss Ms Other

Surname

Full given name(s)

Date of birth (DD/MM/YYYY)

Daytime telephone

Evening telephone

Mobile telephone

Postal address

		State
		Postcode

Email address

Company name/Other investors

## Section 2 – Switch amount



### Important notes:

- Please specify the amount or percentage of monies to be switched between each Fund.
- Minimum switch to/from Commonwealth Investment Funds is **\$1,000**.
- Minimum balance to remain in any fund is **\$1,000**.

Switch from Investment details	\$	or %
0101 Australian Share Fund		
0103 Balanced Fund		
0105 Share Income Fund		
0106 Bond Fund		
0107 Growth Fund		
0108 Income Fund		
0110 International Share Fund		
0111 Property Securities Fund		
<b>Total:</b>		

Switch to Investment details	\$	or %
0101 Australian Share Fund		
0103 Balanced Fund		
0105 Share Income Fund		
0106 Bond Fund		
0107 Growth Fund		
0108 Income Fund		
0110 International Share Fund		
0111 Property Securities Fund		
<b>Total:</b>		

### Signature(s) for Fund Switch

Signature 1

Date (DD/MM/YYYY)

Signature 2

Date (DD/MM/YYYY)



### Please Note:

- For accounts held in more than one name, all investors must sign this form unless a nomination for 'Any one investor to sign' has been previously made; **and**
- This form can be signed by the investors authorised attorney. Please note that a certified Power of Attorney must be forwarded with the request and the attorney must state that he/she has not received notification of revocation of that power.



### How to switch funds

Mail to: Commonwealth Investment Funds, PO Box 340, Silverwater NSW 2128

### What you should know

Colonial First State Investments Limited ABN 98 002 348 352, AFSL No. 232468 (CFSIL) is the responsible entity of the Commonwealth Investment Funds (Funds). Resolution Life Services Australia Pty Ltd ABN 49 631 346 391 (Resolution Life), on behalf of CFSIL, is the administrator of the Funds.

The information contained in this document is factual information only and it does not contain any financial product advice or make any recommendations about a financial product or service being right for you. Commonwealth Financial Services is a registered business name of CFSIL.

Resolution Life is part of the Resolution Life Group and can be contacted via [resolutionlife.com.au/contact-us](http://resolutionlife.com.au/contact-us) or by calling 133 731.